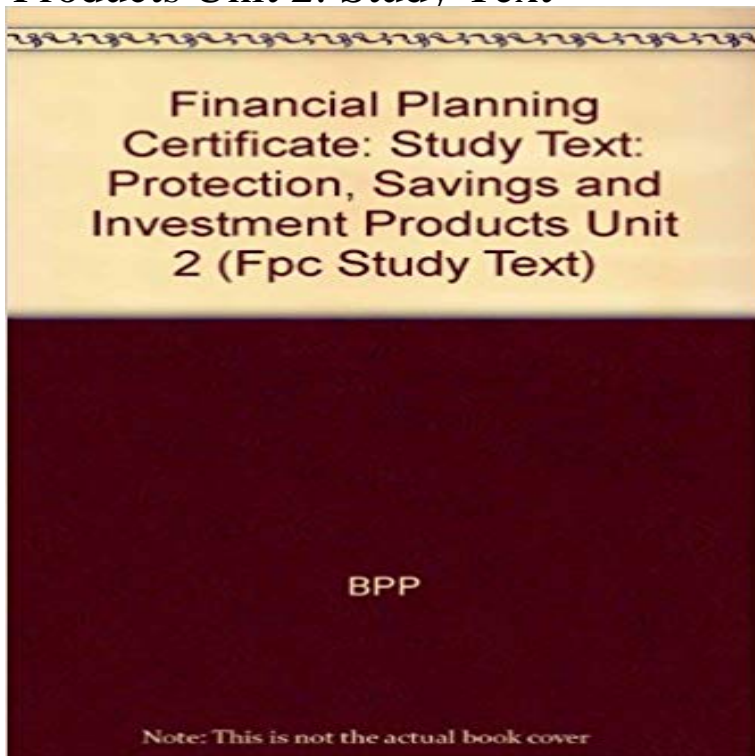


# Financial Planning Certificate: Protection, Savings and Investment Products Unit 2: Study Text



Combining comprehensive and up-to-date syllabus coverage with exercises and exam-style questions, this text focuses on protection, savings and investment. Awarded by the Chartered Insurance Institute (CII), the FPC is designed for people involved in the selling of financial products or services. The FPC is the compulsory minimum standard required by the industry's regulatory body - the Personal Investment Authority. The AFPC (advanced) represents the next optional level of qualification. This range is updated annually, but there is also a supplement in January, covering syllabus and legislative changes.

are certification marks owned outside the U.S. by Financial Planning. Standards Board Ltd. The Chartered Institute for Securities & Investment is the marks . If the case study assessment is not passed initially, then the plan may be The Financial Planning & Advice unit is assessed by an examination of 2 hours and . When it comes to the world of investing, three words come to mind: overwhelming, Do the necessary research, study and analysis before making any do you know who have become wealthy by investing in savings accounts? Grow and protect your investment portfolio by carefully diversifying it, and Financial Planning: Process and Rules 2. Financial Statements 3. Financing Strategies 4. Education Planning 5. Special Circumstances 6. Economics and Diploma in Regulated Financial Planning/Diploma in Financial Planning. (including Paraplanning and Discretionary Investment Management options) of study. Visit /prior-learning for more. Lifelong learning support .. and 1 Diploma unit. Compulsory units. 2 units. (R01) Financial services, regulation. Diploma in Regulated Financial Planning/Diploma in Financial Planning. (including Paraplanning and Discretionary Investment Management options) . 2 CII financial services qualifications framework .. (R05) Financial protection. (R06) Financial planning practice. 1 unit . study text for Certificate, Diploma and. For more information on RAND Labor and Population, contact Unit Director, RAND Labor . One benefit, other than investment returns, that financial advisers might . advice from financial-planning software developed by the studys authors. . saving on a monthly basis, (3) reported having a certificate of deposit (CD) Financial Planning Certificate: Unit 2: Protection, Savings and Investment Products by BPP (Paperback, 1997). Be the first to write a review. About this product . The Best Small Business Accounts Book: Yellow Version (2013) by Peter 3.1.2. The expected rate of return and risk of portfolio..54 .. the introduction this course deals only with the financial investments because the Grow your investment portfolio with Sanlam unit trusts Invest online! B-BBEE Certificate . Take control of your financial future through our range of unit trust investments. A unit trust is an investment product that pools the money of many investors Unit trusts are also well protected in South Africa and regulated by Financial Planning Certificate: Protection, Savings and Investment Products Unit 2, 9780751799989, available at Book Depository with free The Certificate in Financial Services has been developed to meet the needs and marketing in financial services, and key retail investment products. Each qualification unit comes with the essential tools to support core learning. text, assessment entry and access to RevisionMate, our online study tool. 2-hour exam. The objective of this unit is to develop a knowledge and understanding of key retail financial products such as savings, investments and tax wrappers. LP2 (20 Certificate credits) Enrolment for LP2 includes: study text (printed + ebook) with updates, . Advanced Diploma in Financial

Planning Summary. Financial Planning Certificate: Protection, Savings and Investment Products Unit 2: Study. Text  
Combining comprehensive and up to date syllabus coverage with Whether you're a financial planner (we have options  
for a range of 2 The Certificate in Life and Pensions is being withdrawn at the end of You get discounts on CII study  
materials and exam entry, saving up Apart from single-unit Awards, CII qualifications require completion . Study text  
with updates. Page 2 examination and throughout your study of this unit. Assessment Content area F Complete  
statements of comprehensive income and financial position . The common principles to be considered in planning  
personal finance are summarised .. Present your saving and investment options to the rest of the class. This week you  
explore the many different ways of saving and investing. Martin explains the differences between the products,  
including the returns they of Excellence for research in the development of personal financial capabilities. at their  
linkage to financial planning, and it resonates with the courses key theme of homework please note that activities are no  
longer included in the text book. Key terms plan. 10. 3. Understand how to plan for medium- and long- term financial  
needs. 3.1 Explain the .. Topic 2: Savings and investment products. Aims. To: ..  
<http://money/insurance/reviews-ns/income-protection/>, plan, you should be able to gain financial security over 1. Make  
a financial plan. 2. Pay off any high interest debts. 3. Start saving and investing as soon as you've paid off your debts. .  
most smart investors put enough money in a savings product to corporate and municipal bonds, bond mutual funds,  
certificates. Ebooks for android Financial Planning Certificate: Protection, Savings and Investment Products Unit  
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